

Shiwei Ye

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RESEARCH INTERESTS	Political economy, household finance, corporate finance, innovation	
EDUCATION	Rotterdam School of Management, Erasmus University	
	Ph.D. in Finance Supervisors: Thomas Lambert, Daniel Metzger	2021-present
	Shanghai Jiao Tong University	
	M.Sc. in Economics B.Sc. in Finance	2021 2018
	University of New South Wales	
	Exchange	2017
WORK IN PROGRESS	Political Campaigns, Perceived Uncertainty, and Household Borrowing	
	<i>Abstract:</i> This paper examines how political campaigns during the 2016 U.S. presidential election influences perceptions of economic uncertainty and subsequent household financial behaviors. Using a difference-in-differences approach, I show that Clinton's rallies reduced perceived economic uncertainty, particularly macro uncertainty. Moreover, areas hosting rallies showed an increase in P2P and mortgage loan applications after Clinton's visits, aligning with life-cycle models with precautionary motives. In contrast, Trump's rallies did not significantly influence uncertainty perceptions or borrowing decisions. These findings shed light on a novel channel through which campaign information shapes real financial decisions, with effects contingent on the candidate involved. Presentations: ERIM PhD Seminar (2023)	
	The Private Value of Open-Source Innovation , with Logan Emery and Chan Lim	
	<i>Abstract:</i> This study develops an extensive dataset of GitHub activity by public firms from 2011 to 2022 to investigate the impact of open-source innovation on corporate value. Firms that share their projects on GitHub represent 50% of the total market capitalization of the US stock market across 82% of industries. We estimate that the private value (i.e., the value to the firm) of the average project in our sample is \$733,000. Notably, projects with permissive licenses that allow unrestricted use tend to be more valuable, suggesting that significant value is derived from allowing others to adopt the innovation. The evidence is also consistent with open-source engagement providing value by complementing patenting activities and enhancing corporate reputation. These results are supported by substantial growth in profitability and intangible assets following the release of valuable projects. Presentations: RSM Research Lunch Seminar (2023)	
TEACHING	Rotterdam School of Management, Erasmus University	
	<i>Instructor</i>	
	Thesis Supervision (M.Sc., 7 as coach, 3 as co-reader)	2022-present
	EDSC Workshops on Financial Databases	2023-present
	Python for Finance (M.Sc.)	2022-2023

Teaching Assistant
Corporate Finance (M.Sc.) 2022-2023

Shanghai Jiao Tong University

Teaching Assistant
Monetary Economics (M.Sc.) 2020

ACTIVITIES *Data Steward* at Erasmus Data Service Centre 2022-present
Participant in RSM Climate Finance Reading Group 2023-present
Presenter on Version Control with Git (RSM Research Lunch Seminar) 2022

HONORS AND AWARDS Graduate Student Assistantship, Shanghai Jiao Tong University 2018-2021
University Scholarship, Shanghai Jiao Tong University 2017
Zeyuan Scholarship, Shanghai Jiao Tong University 2016
Chailease Finance Scholarship, Shanghai Jiao Tong University 2015

PROFESSIONAL EXPERIENCE *Research Intern*, Haitong International Securities, Shanghai 2022
Research Intern, Huabao Securities, Shanghai 2019
Intern, BNP Paribas, Shanghai 2017

SKILLS **Programming:** Python, Stata, SAS, SQL; some experience with Matlab
Language: Mandarin (native), English (fluent), Japanese (advanced)